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7F JMT Building, ADB Avenue, Ortigas Center, Pasig City 1600, Metro Manila, Philippines

Tel: (+632) 8637-2917 Fax: (+632) 8634-6066

A YGC Member
The Power of Synergy Visit: www.petroenergy.com.ph

November 7, 2022

PHILIPPINE STOCK EXCHANGE

9th Floor, Philippine Stock Exchange Tower 28th Street corner 5th Avenue, BGC Taguig City

Attention: Ms. Alexandra D. Tom Wong

Officer-in-Charge, Disclosure Department

Subject: **PetroEnergy Resources Corporation**

Board Meeting Resolution - Reallocation of SRO Proceeds

Gentlemen:

Please see attached copy of the SEC Form 17C on the reallocation of the remaining Stock Rights Offering Proceeds in the amount of P167,669,788.

Thank you.

Very truly yours,

Atty. Lou Mark R. Limcolioc Assistant Corporate Secretary Compliance Officer

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. November 7, 2022

Date of Report (Date of earliest event reported)

2. SEC Identification Number: AS094-008880

3. BIR Tax Identification Number: **004-471-419-000**

4. PETROENERGY RESOURCES CORPORATION

Exact name of issuer as specified in its charter

5. Metro Manila. Philippines 6. (SEC Use Only)

Province, country or other jurisdiction Industry Classification Code:

of incorporation

7. 7F JMT BUILDING, ADB AVE., ORTIGAS CENTER, PASIG CITY

Address of principal office Postal Code

8. **(632) 86372917**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common stock Outstanding 568,711,842

shares

11. Indicate the item numbers reported herein:

Item No. 9 – Other Events

At the meeting of the Board of Directors of PetroEnergy Resources Corporation (PERC) held today, November 7, 2022, through electronic means of communication, at which meeting a quorum was present, the Board approved the reallocation of the remaining Stock Rights Offering (SRO) proceeds, as follows:

Project	Remaining	Transfer of	New SRO Proceeds
Froject	SRO proceeds	Allocation	Allocation
Various Prospective RE Power Projects	₱ 167,669,788	₱ (167,669,788)	₱ -
Payment of Loans and Interest		167,669,788	167,669,788
Total	₱ 167,669,788	₽ -	₱ 167,669,788

It may be recalled that on March 15, 2022, the Board approved the reallocation of the SRO Proceeds for the funding of various prospective renewable energy projects. In today's meeting, the remaining SRO proceeds will be reallocated to pay PERC's outstanding loans totaling P170 million which were previously used to fund equity portion of project costs for the existing 36 MW Phase 1 of the Nabas Wind Power Project and 20MWDC Phase 2 of the Tarlac Solar Power Project.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

PETROENERGY RESOURCES CORPORATION

Issuer

By: Atty. Louie Mark R. Limcolioc Assistant Corporate Secretary/

Compliance Officer

Date: November 7, 2022

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Nov 7, 2022

2. SEC Identification Number

ASO94-08880

3. BIR Tax Identification No.

004-471-419-000

4. Exact name of issuer as specified in its charter

PETROENERGY RESOURCES CORPORATION

5. Province, country or other jurisdiction of incorporation Metro Manila, Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

7th Floor, JMT Building ADB Ave., Ortigas Center, Pasig City 1605 Postal Code 1605

8. Issuer's telephone number, including area code (632) 86372917

9. Former name or former address, if changed since last report

--

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
COMMON	568,711,842	

11. Indicate the item numbers reported herein

Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PETROENERGY RESOURCES CORPORATION

PetroEnergy Resources Corporation PERC

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure	
Reallocation of Proceeds	
Background/Description of the Disclos	sure
Please see attached.	
Other Relevant Information	
Filed on behalf by:	/
Name	Louie May Limcolioc
Designation	Asst. Corporate Secretary